

Gearing Up for Fieldwork

8 WAYS TO KEEP YOUR INSTRUMENTS SAFE



a xylem brand



Gearing Up for Fieldwork

Expert tips to prepare you and
your equipment for fieldwork

Presenters



Zack Henderson

Product Manager, Environmental Monitoring



Curt Butler

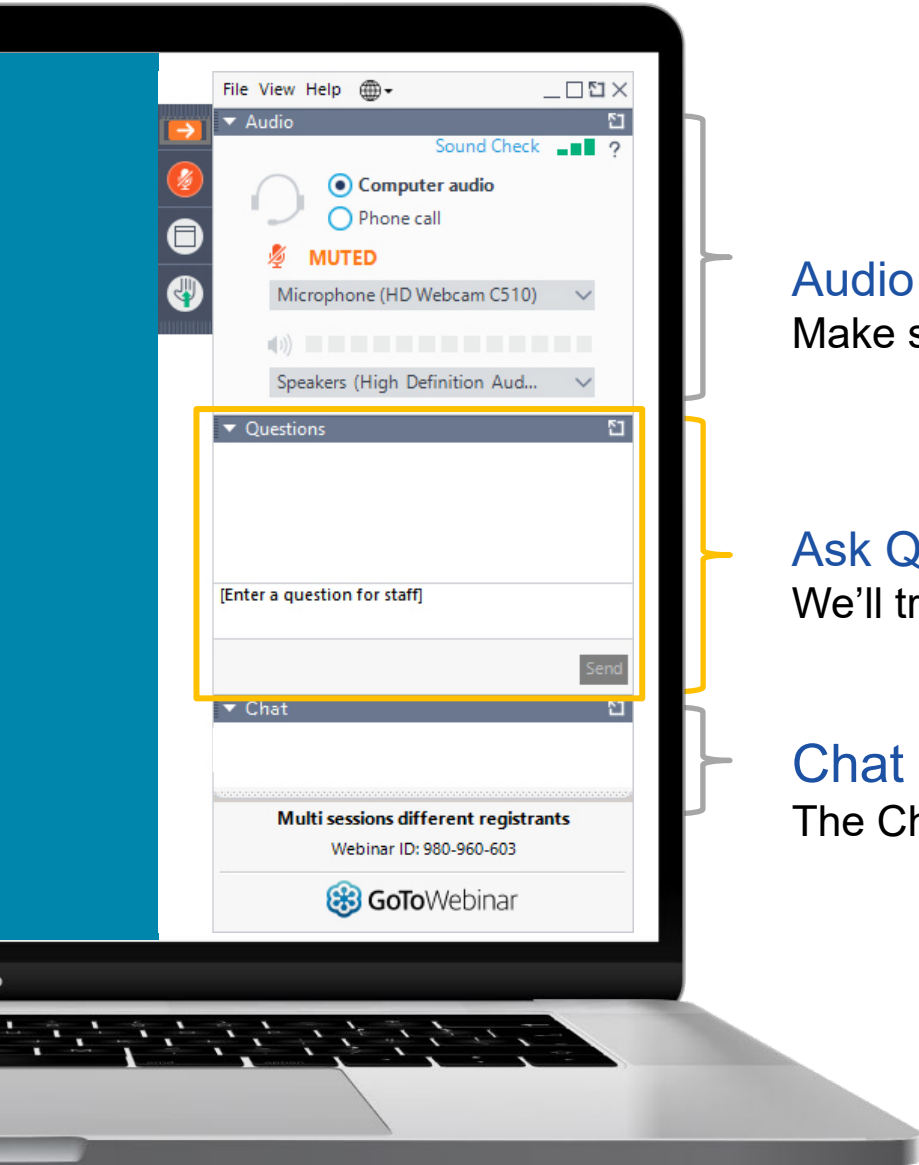
Applications Specialist, Customer Support

Overview

1. Choosing the right instrument
2. Inspecting and preparing your sensors
3. Maintaining your instrument connections
4. Checking batteries and power supply
5. Updating firmware and software
6. Properly calibrating prior to data collection
7. Finalizing your equipment settings
8. Prepare a field “Survival Kit”

Live Q&A with Zack and Curt

GoTo Webinar Interface



Audio Settings

Make sure you can hear us loud and clear

Ask Questions

We'll try to answer as many as we can during the presentation

Chat

The Chat panel lets you share comments with your fellow attendees



Disconnect from VPN

Can improve video and audio quality

1

Choose the Right Instrument



Choosing the Right Instrument

Spot Sampling vs. Continuous Monitoring

Water Quality: Spot Sampling

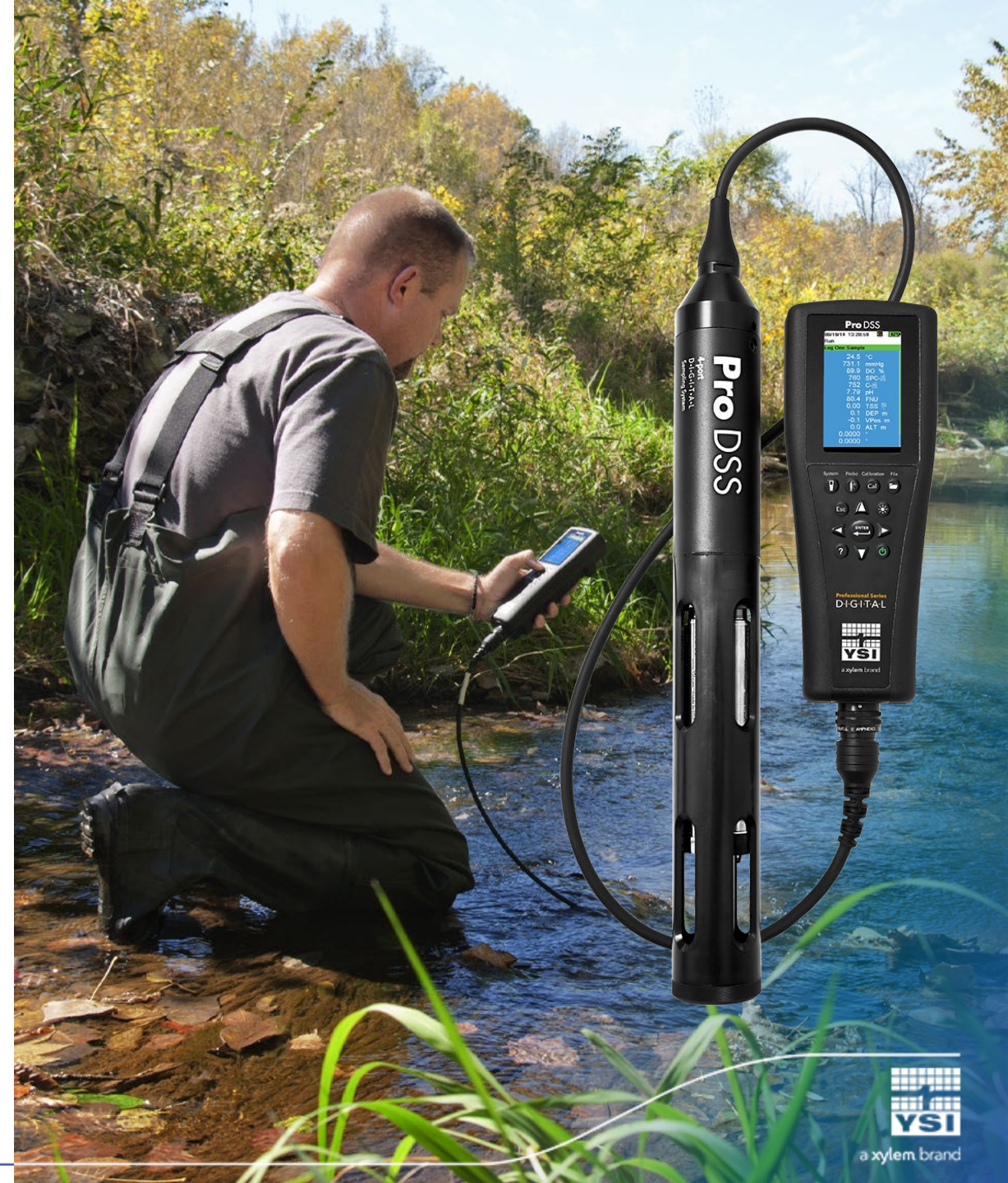
A snapshot of data at a single point in time

Examples when discrete sampling is ideal:

- Spills
- Bacteria levels in recreational areas
- Algae bloom spread in reservoirs
- Groundwater wells with lengthy residence times

Best instrument choice:

ProDSS



Water Quality: Continuous Monitoring

A compilation of snapshots to provide a broad picture over time

Examples when continuous monitoring is ideal:

- When daily/annual loads need to be computed
- Oxygen levels in a wastewater facility
- Turbidity levels in dredging operations
- Groundwater wells used for drinking water

Best instrument choice:



Other Water Quality Instruments

Are you using:

- ProQuatro
- Pro Plus
- ProSolo
- ProODO
- ProSwap
- Or other Pro Series?

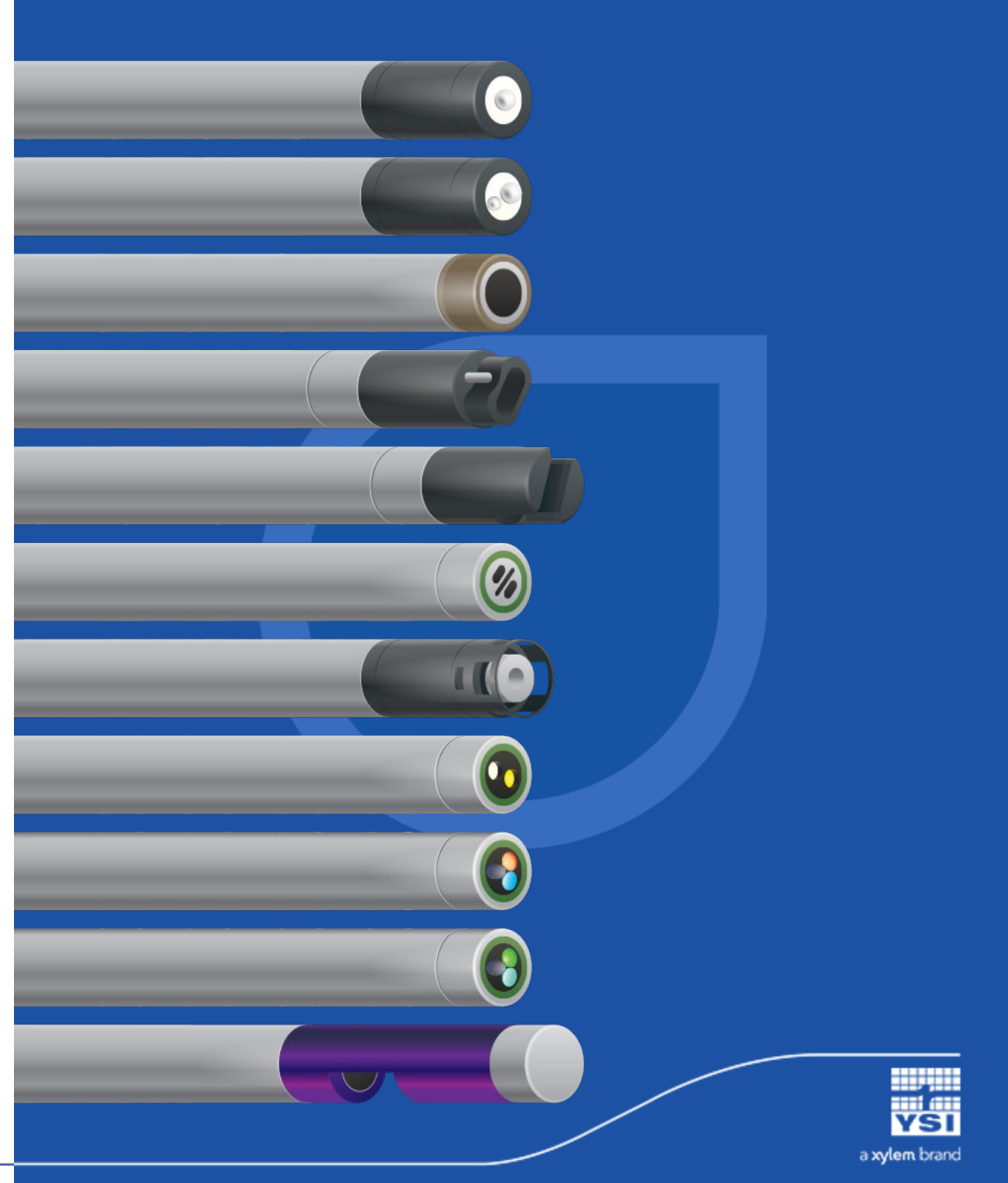
These tips are still for you!



Environmental Sensors

Choose sensors that ***tell your story.***

- Harmful Algal Blooms:
 - TAL-PC, Temperature/Conductivity, Dissolved Oxygen, pH, NitraLED, Turbidity
- Sourcewater:
 - Temperature/Conductivity, Dissolved Oxygen, pH/ORP, Turbidity
- Wastewater Discharge:
 - Temperature/Conductivity, fDOM, Turbidity, Dissolved Oxygen, NitraLED
- Estuary Health:
 - Temperature/Salinity, fDOM, Dissolved Oxygen, pH



2

Inspect Your Sensors



Sensor Storage



Two EXO sensors are shown. The top one is labeled 'Total Algae-PC' and the bottom one is labeled 'Turbidity'. Both are stainless steel with a green seal at the tip. The text on the sensors includes 'www.EXOwater.com' and 'Made in USA'.

Stored wet or dry:

- Turbidity
- Total Algae (Phycocyanin/Phycoerythrin + Chlorophyll)
- Conductivity / Temperature
- NitraLED (UV Nitrate)
- Rhodamine
- Ion Selective Electrodes (Ammonium, Chloride, Nitrate)



Three EXO sensors are shown. The top one is labeled 'pH + ORP', the middle one is labeled 'Optical DO', and the bottom one is a smaller sensor. The top two are stainless steel with a black seal at the tip. The bottom one is a smaller stainless steel sensor with a white cap. A yellow starburst with an exclamation mark is next to the smaller sensor. The text on the sensors includes 'www.EXOwater.com' and 'Made in USA'.

Must be stored wet:

- Dissolved Oxygen
- pH
- pH / ORP

Sensor Condition – Dried Out Sensors

Visual inspection of sensors may not show anything wrong

- Storage conditions can give a heads up!



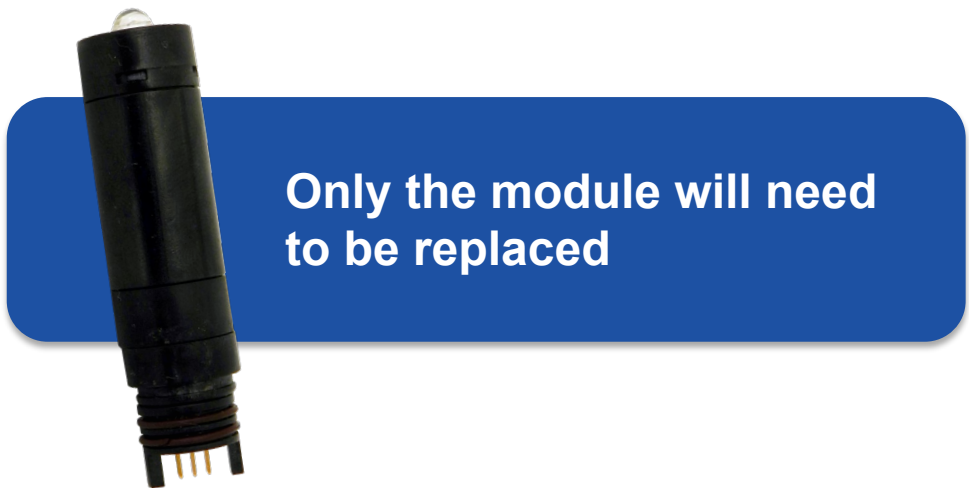
Can you tell which pH probe was properly stored wet, and which one has dried out?



Sensor Condition – Dried Out Sensors

Rehydrating sensors can help save them...

- But it's not always a guaranteed fix!
- Soak a pH sensor in pH 4 buffer for a few hours or overnight



Only the module will need to be replaced

Sensor Condition – Dried Out Sensors

Three levels of cleaning pH sensors

- Swish sensor in water / dish soap mix
- Soak in 1 Molar HCl solution
 - Vinegar can be used in place of HCl
- Soak in 1:1 Tap water / Bleach solution

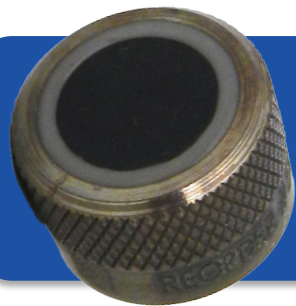


Be sure to rinse between HCl and Bleach!

Sensor Condition – Dried Out Sensors

If a DO sensor dries out...

- Soak in tap water for several hours or overnight
- Run your sonde and sensor in an aerated bucket overnight

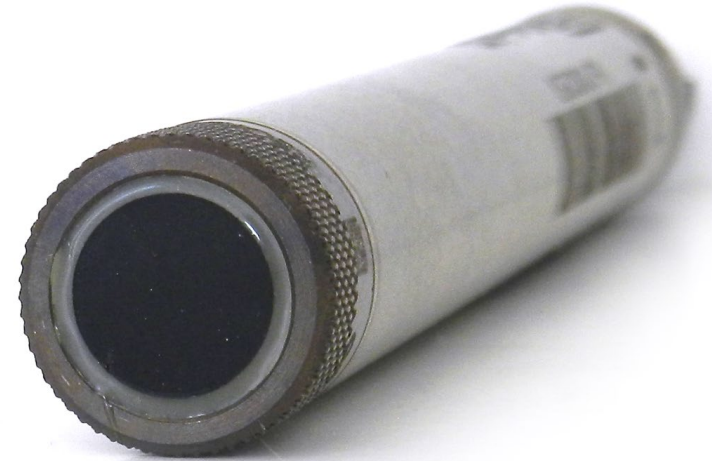


Only the module will need to be replaced

Sensor Condition – DO Caps

Check your optical dissolved oxygen membrane caps for build up or paint loss

- Bio-film can be gently wiped
 - Never use alcohol or harsh cleaner
- If paint layer is scratched or missing, replace the cap
 - Remember to update coefficients



Sensor Condition – Age

Check the serial numbers

YSI Serial Number Conventions:

- For instruments and sensors:
 - First two numbers indicate year of manufacture
 - Letter indicates the month
 - A is for January, B is February, and so on...
 - We skip the letter “I” and use “M” for December
- For pH Modules
 - YYMMDD format is used



Examples:

- 21D = April 2021
- 18A = January 2018
- 14C = March 2014
- 210117 = January 17, 2021

Sensor Condition – Biofouling

EXO Central Wiper is the best tool available

- Keeps all sensors faces clean
- Inspect bristles for splay
- Cleaning can prolong life of brush



Sensor Condition – Biofouling

EXO Central Wiper is the best tool available

- Inspect “Parking Garage”
- Periodic maintenance on o-rings, seals, etc.
- Also consider sonde sleeves, copper tape and sensor guards



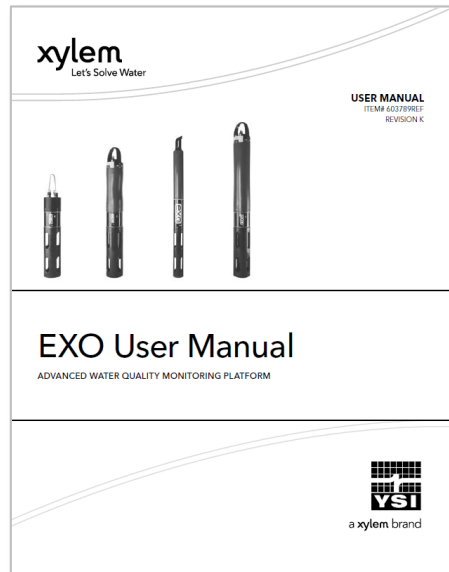
How Anti-fouling Works
Principles & Practices

Watch for our upcoming webinar on Anti-fouling!

Inspecting Your Sensors

Check the User Manual for proper handling and storage recommendations

- YSI.com > Support > Resource Library
- video.YSI.com



Quick Recap

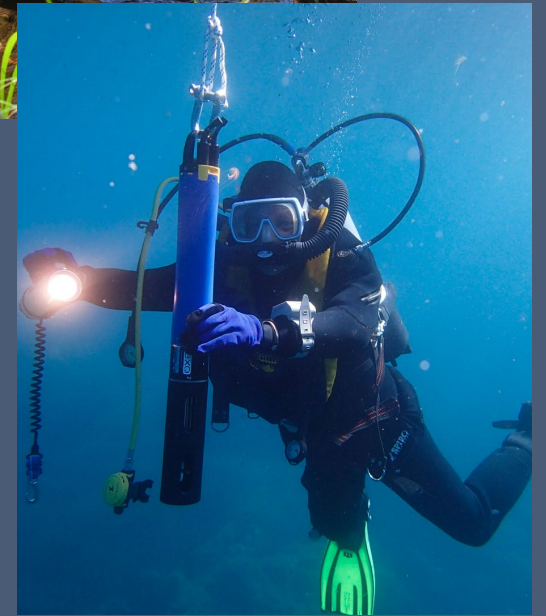
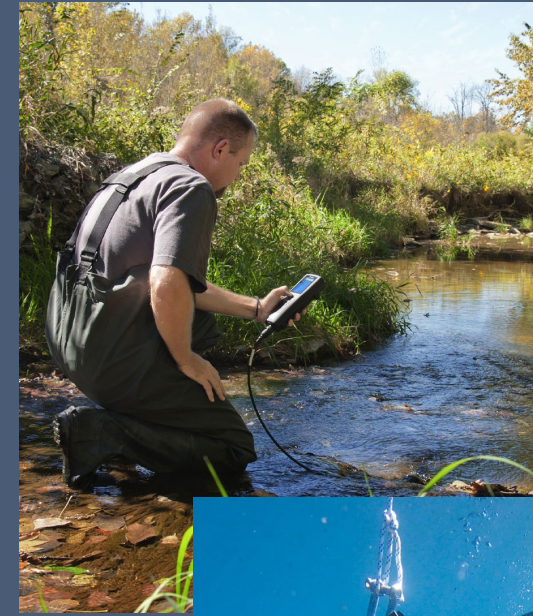
- Equipment Selection
- Sensor Storage
- Sensor Conditions
- Biofouling



POLL:

Do you use your equipment for spot sampling or continuous monitoring?

- ProDSS for spot sampling
- EXO for spot sampling
- EXO for continuous monitoring
- Other device for spot sampling
- Other device for continuous monitoring



3

Properly Maintain Connections



Instrument Sensor Connections

Pro Series Connectors

- Clean and dry sensor connections
- Allow time for pins to completely dry



Instrument Sensor Connections

EXO Connectors

- Allows for swaps in wet conditions, while the smart ports shut down if there are any problems with a sensor
- Bulkhead of sondes, ends of cables, sensors, EXO GO, handheld, USB SOA



Sensor Connections

O-Ring Inspection

- Inspect and replace any damaged or missing O-rings
- Do NOT add more O-rings
- Add a little O-ring grease – enough to make it shiny
- More grease is NOT better




Need more info? Watch our video on proper Krytox application!

4

Check Batteries and Power Supply



Check Batteries and Power Supply



Golden Rule #1
Always check your batteries.

Check Battery and Power Supply

Check the battery compartment for corrosion and other damage.

Prolonged exposure to battery fluids can damage internal compartments of equipment



Treat light corrosion with a mixture of DI water and baking soda.

Powering Supply



DO NOT USE

- Lithium batteries
- Nickel-cadmium (NiCd)



DO USE

- Standard Alkaline batteries
- NiMH D-batteries (10,000 mAh)



HANDHELD CAVEAT
Both the EXO and ProDSS handhelds use
Lithium-ion rechargeable batteries

Lithium-ion Batteries

Do not store these in a dead state!

- Charge batteries before storing them

Periodically check batteries.

- If they stay dead too long, they may need replaced



5

Update Firmware and Software



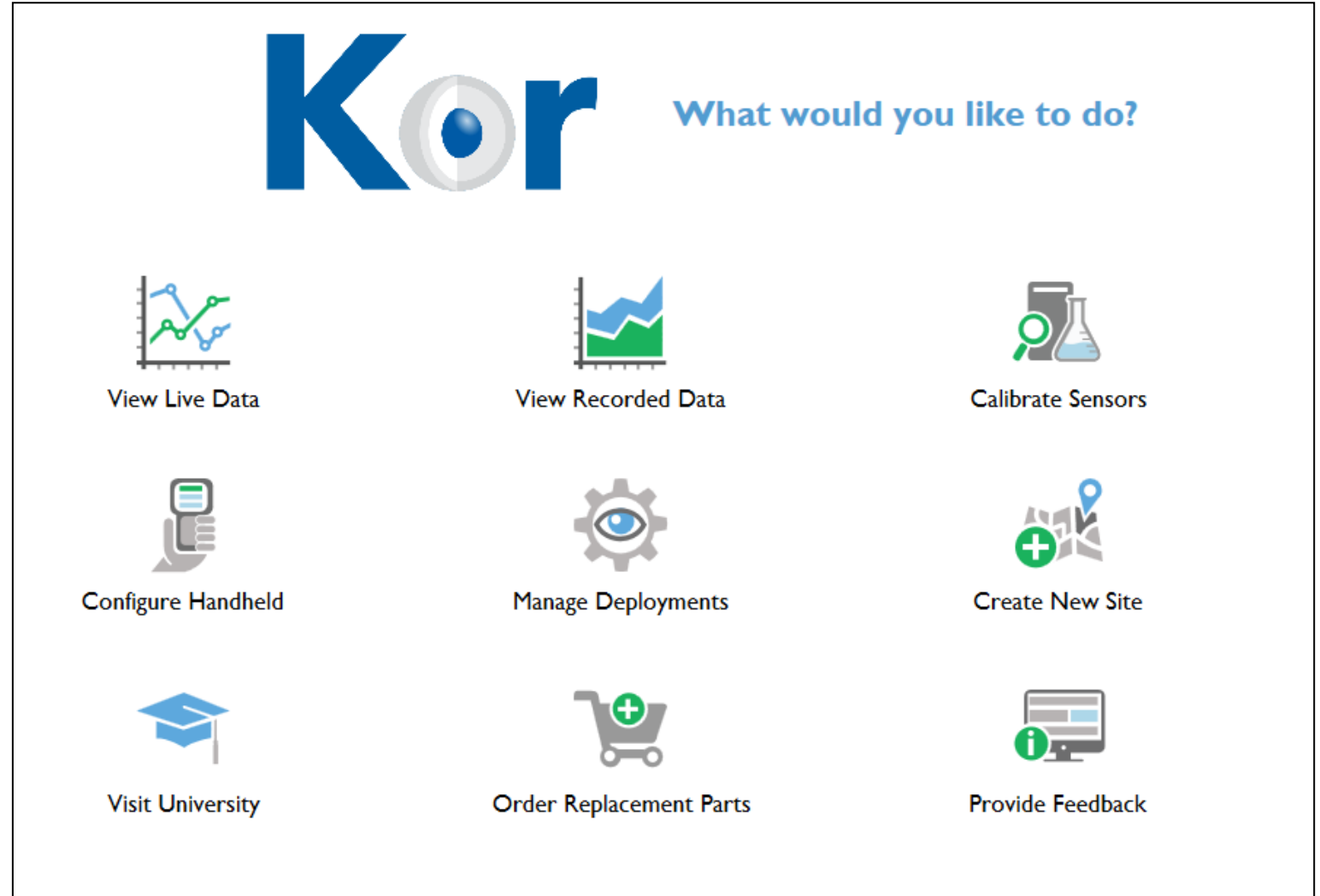
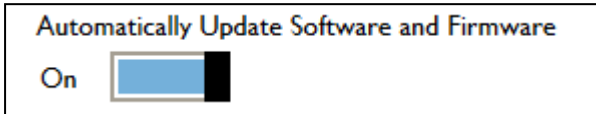
Golden Rule #2

Make sure your equipment
is up to date.

Update Firmware and Software

Kor Software

- Turn on Automatic Updates
 - Internet connection
 - Administrative rights



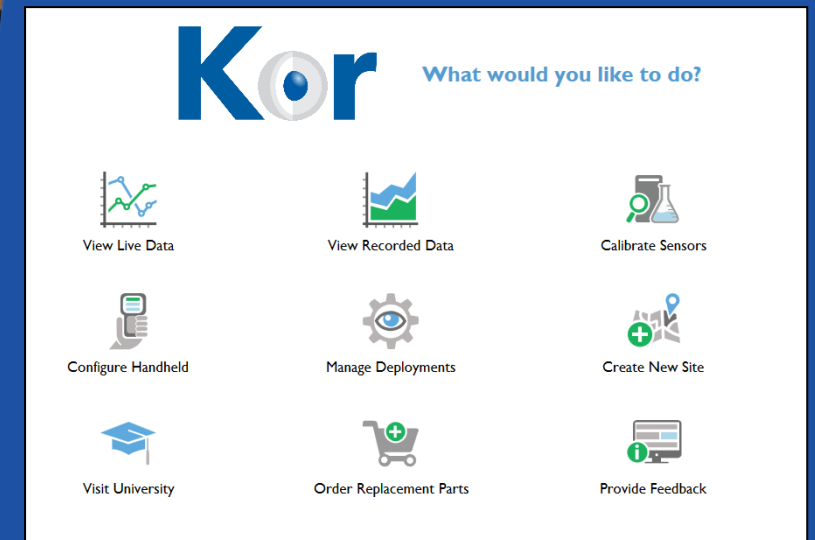
Kor What would you like to do?

- View Live Data
- View Recorded Data
- Calibrate Sensors
- Configure Handheld
- Manage Deployments
- Create New Site
- Visit University
- Order Replacement Parts
- Provide Feedback

[YSI.com/software](https://www.ysi.com/software)

Quick Recap

- Instrument and sensor connections
- Checking batteries and power supply
- Updating firmware and software



POLL:

Where do you collect water quality data?

- Rivers and streams
- Lakes and reservoirs
- Oceans and coastlines
- Industrial applications (aquaculture, wastewater)
- Wetlands and estuaries



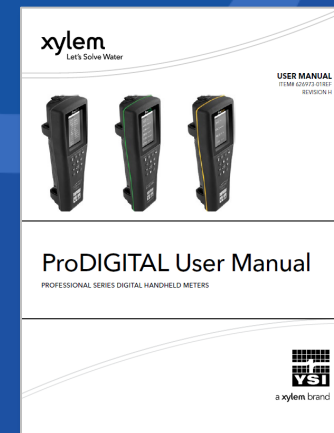
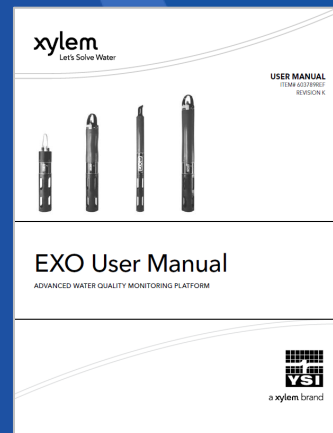
6

Proper Calibration
Prior to Data Collection



Proper Calibration Prior to Data Collection

Consult the User Manual for full calibration procedures



Properly Calibrate All Your Sensors Prior to Data Collection

Temperature is MOST IMPORTANT

- NIST Traceable Thermistor
 - Can't calibrate with a bad temperature sensor
 - Check your User Manual for temperature sensor specs
 - Perform regular recertification on thermistor



Properly Calibrate All Your Sensors Prior to Data Collection

Check standard expiration dates

- **Conductivity:**
 - Unopened – glass quarts 1 year
 - Unopened – plastic pints 18 months
 - Opened 1 month
- **Turbidity**
 - Unopened 1 year
 - Opened 6 months
- **pH**
 - Unopened 2 years
 - Opened 6 months
- **Confidence Solutions**
 - Unopened 1 year
 - Opened 3 months



REMEMBER:

The data you collect is only as good as the calibration you perform.

Properly Calibrate All Your Sensors Prior to Data Collection

Stretch the use of your standards

- “For rinse only”
- Date opened
- “R” on the cap reminder

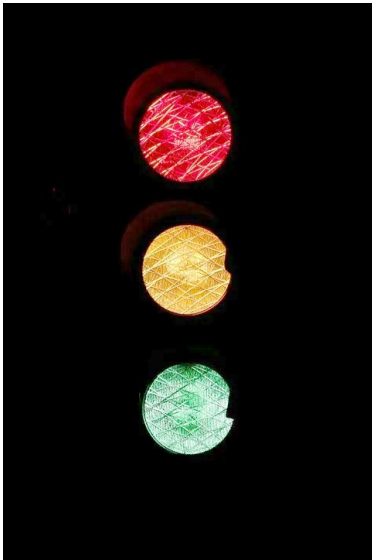


REMEMBER:
You can reuse standards for rinsing only.

Calibrating Sensors

During Calibration:

- Take note of response times
- Allow enough time for stabilization
- You can expect similar performance issues when trying to collect data



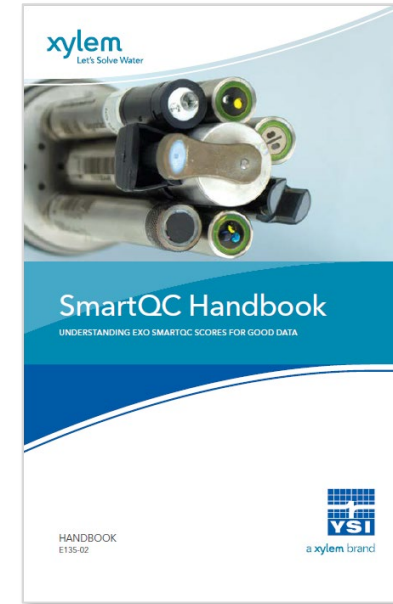
After Calibration

Make note of indicators like:

- Conductivity cell constant
- pH millivolt slope
- DO gain
- SmartQC Score



Don't force a bad calibration!



Calibration Record:	
Sensor Type: DO	
Last Calibration Time: 11/21/2018 8:09:59 AM	
Calibration Start Time: 11/20/2018 2:00:58 PM	
Calibration End Time: 11/20/2018 2:07:36 PM	
General	
Parameter	Dissolved Oxygen
Instrument Serial Number	18H109272
Instrument Firmware Version	1.0.68
Instrument Type	EXO2
Instrument Name	Sonde 18H109272
Sensor Serial Number	18G106648
Sensor Firmware Version	3.0.0
Calibrated By	<Unknown>
Calibration Status	Completed
QC Score	Good
Calibration Point #1	
Pre Calibration Value	109.6 % Sat
Post Calibration Value	100.0 % Sat
Temperature	18.425 °C
Standard Value	100.0% Sat
Type	
Manufacturer	
Lot Number	
Is Stable	True
Barometer	760.0 mmHg
Sensor Specific	
DO Cap Serial Number	18G101787
DO Cap Replacement Date	8/13/2018
DO Gain	1.04
DO (mg/L)	9.26 mg/L
Notes	
<input type="button" value="ADD NOTE"/>	

SmartQC and Calibration Reports inform you of problems and ensure better calibration

After Calibration

Properly dispose of your calibration standards

Consider regional requirements

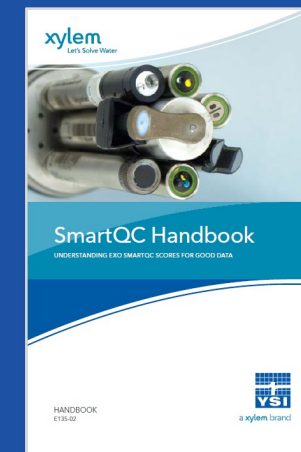
- Varies in different locations
- Contact local water authorities



After Calibration

Calibration Tips

- Always verify your temperature sensor
- Always use fresh calibration standards
- Depend on your SOP and User Manuals for full calibration processes
- Pay attention to the QC score



7

Finalize Your Equipment Settings



Finalize Your Equipment Settings



For all monitors:

- GPS Coordinates

Settings

DO	ORP	PAR	pH	Rhodamine WT	NitraLED	Sonde	Temperature	Turbidity	Wiper
General Settings	Algae	Barometer	Conductivity	Chlorophyll	Depth	fDOM	GPS	ISE	

GPS

- GPS ENABLED
- GPS Decimal Degrees (°)
- GPS Decimal Degrees/Minutes (° ')
- GPS Decimal Degrees/Minutes/Seconds (° ' ")

ALTITUDE

- ALTITUDE ENABLED
- m
- ft

Finalize Your Equipment Settings



For all monitors:



- GPS Coordinates
- Site Setup

Create or Modify Site

Site Name Site Creation Date

Site Description

^ SITE PICTURE



^ CUSTOM FIELDS

^ GPS

SAVE AND EXPORT SITE TO HANDHELD

Finalize Your Equipment Settings



For all monitors:

- GPS Coordinates
- Site Setup
- System Clock

A screenshot of a web interface titled 'Sonde Settings'. The title bar is green with a small icon of a probe. Below the title bar, there are two input fields. The first field is labeled 'Sonde ID' and contains the text 'Sonde 19A104323'. The second field is labeled 'Sonde Time' and contains the text 'Wednesday, April 14, 2021 1:19:27 PM' with a dropdown arrow on the right side. The interface is clean and modern with a white background and light blue borders.

Finalize Your Equipment Settings



For all monitors:

- GPS Coordinates
- Site Setup
- System Clock
- Data Averaging

Sonde Averaging Mode

Default

Sonde Averaging Mode

Accelerated

Sonde Averaging Mode

Rapid

Finalize Your Equipment Settings

- For continuous monitoring:
 - SDI-12 or RS-232 Setup



Deployment Template Configuration

BASIC DEPLOYMENT SETTINGS

Deployment Template Name:

Logging Interval Time:
hour(s) minute(s) second(s) ms

File Name Prefix:

Site Name:

User Name:

DCP ADAPTER OUTPUT

SDI-12 Address:

Available SDI-12 Parameters

- Cond (mS/cm)
- Cond (µS/cm)
- Sp Cond (mS/cm)
- Sp Cond (µS/cm)
- TDS (g/L)
- Sal (psu)
- pH (mV)
- pH
- ORP (mV)
- Pressure (psi a)
- Pressure (psi g)

Selected SDI-12 Parameters

- Depth (ft)
- Turbidity (FNU)
- NitraLED (mg/L)

Finalize Your Equipment Settings



For continuous monitoring:

- SDI-12 or RS-232 Setup
- Adaptive Logging

Adaptive Logging

Adaptive Logging Interval

0 5 0 0
hour(s) minute(s) second(s) ms

Adaptive Logging | Mode

Below

Adaptive Logging | Parameter

pH

Adaptive Logging | Threshold

5 + -

Finalize Your Equipment Settings



For continuous monitoring:

- SDI-12 or RS-232 Setup
- Adaptive Logging
- Wipe Interval

Samples per Wipe

A wipe will occur every 15.00 minutes

Samples per Wipe

A wipe will occur every 60.00 minutes

8

Prepare a Field “Survival Kit”



Bring a “Survival Kit”

For fouling, troubleshooting, and routine maintenance, have a SURVIVAL KIT at the ready!

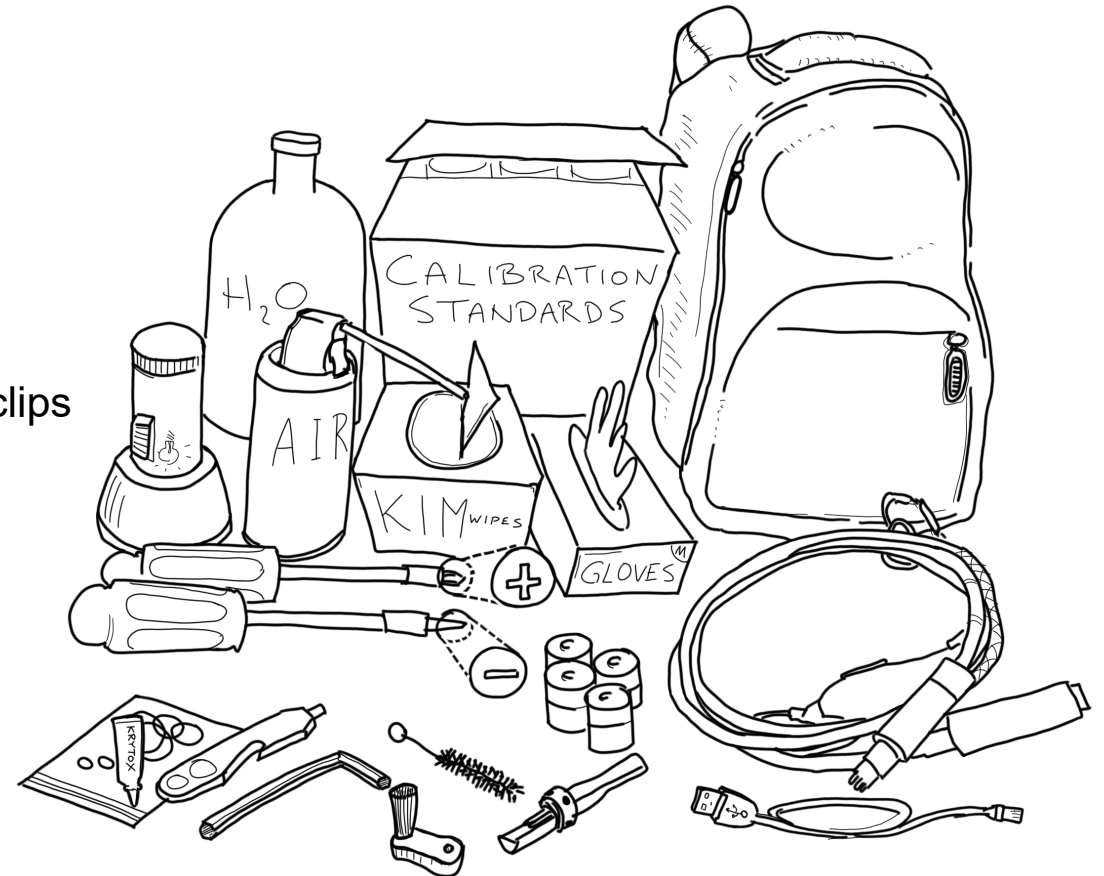
But what do you put in it?



Survival Kit

Make sure you have all the tools to be successful:

- Sensor removal tool
- Wiper brush hex key
- Battery compartment tool
- Extra O-rings
- Krytox grease
- Phillips screwdriver
- Flathead screwdriver
- Small flashlight
- Can of compressed air
- Extra wiper brush
- Lint free cloths
- DI water
- Calibration standards
- Extra cables/sensors
- Gloves
- Port plugs
- Spare batteries
- Conductance sensor brush
- Data cable and USB
- Sensor Wiper retaining nuts/clips



Quick Recap

1. Choosing the right instrument
2. Inspecting and preparing your sensors
3. Maintaining your instrument connections
4. Checking batteries and power supply
5. Updating firmware and software
6. Properly calibrating prior to data collection
7. Finalizing your equipment settings
8. Prepare a field “Survival Kit”

xylem
Environmental Solutions

Field Guide
XA00180

Field Survival Guide

TIPS AND RESOURCES FOR ENVIRONMENTAL FIELD WORK

Be prepared every time you head out into the field with your EXO sonde or ProDSS meter. Here are our top tips:

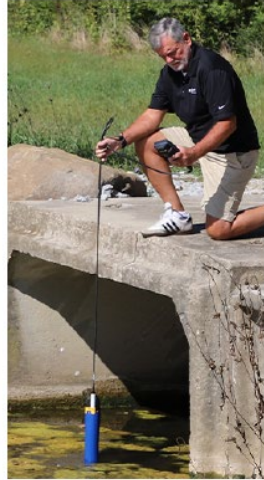
- 1 Choose the Right Instrument**

YSI offers a variety of equipment for water quality research. Choose the instrument and sensors that works best for your application.

 - ProDSS:** The Ultimate Sampling Handheld
 - EXO:** Premium Water Quality Monitoring
- 2 Inspect Your Sensors**

Proper care and maintenance is vital to getting the best readings from your sensors. Make sure parts have been stored correctly and are in good working order.

 - 626963:** Replacement ProDSS pH Module
 - 626964:** Replacement ProDSS pH/ORP Module
 - 626890:** Replacement ProDSS ODO Cap
 - 577603-02:** Replacement EXO pH Module
 - 577613-02:** Replacement EXO pH/ORP Module
 - 599110:** Replacement EXO ODO Cap
 - 599673:** EXO Central Wiper Brush Kit
 - 608085:** EXO NitralLED Wiper Brush Kit
 - 608080:** EXO2/EXO3 Alignment Ring Kit



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POLL:

How can we help you be ready for field season?

- I'd like additional training / assistance
- I need to upgrade my equipment
- I need help finding replacement parts
- I'd like more info about YSI's site maintenance services
- No extra help needed, thanks!

On-Demand Webinars

Webinars

- Technology Reveal: EXO NitraLED UV Nitrate Sensor
- Why Collect Water Quality Data When All You Need is Flow?

Trainings / Tutorials

- EXO University
- ProDSS University

video.YSI.com



YSI Webinar | EXO NitraLED Technology Reveal



Webinar | Why Collect Water Quality Data When All You Need is Flow (or Vise Versa!)

Questions?



Contact us:

info.apac@xyleminc.com

Thank you!!



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Zack & Curt

AFTER HOURS

Contact us:

info.apac@xyleminc.com



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